

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.  
Attorneys for Metropolitan Bank & Trust Company  
425 Park Avenue  
New York, NY 10022  
(212) 754-9400  
Wesley Chen, Esq.  
Arthur Goldstein, Esq.  
Jill Makower, Esq.

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

----- x  
In re: : Chapter 11  
  
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Case No.: 08-13555(JMP)  
(Jointly Administered)  
  
Debtors.  
----- x

**NOTICE OF APPEARANCE & DEMAND FOR PAPERS**

**PLEASE TAKE NOTICE** that pursuant to, *inter alia*, Federal Rules of Bankruptcy Procedure 2002 and 9010(b), Todtman, Nachamie, Spizz & Johns, P.C. hereby appears as attorneys for **METROPOLITAN BANK & TRUST COMPANY**, a creditor and party in interest herein, and demands that any and all notices given or required to be given in this case and all papers served or required to be served in this case, be delivered to and served upon:

TODTMAN, NACHAMIE, SPIZZ & JOHNS, P.C.  
Attorneys for **Metropolitan Bank & Trust Company**  
425 Park Avenue  
New York, New York 10022  
Attention: Wesley Chen, Esq.  
Arthur Goldstein, Esq.  
Jill Makower, Esq.  
  
Telephone: (212) 754-9400  
Fax: (212) 754-6262  
E-mail: [wchen@tnsj-law.com](mailto:wchen@tnsj-law.com)  
[agoldstein@tnsj-law.com](mailto:agoldstein@tnsj-law.com)  
[jmakower@tnsj-law.com](mailto:jmakower@tnsj-law.com)

**PLEASE TAKE FURTHER NOTICE** that pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Federal Rules of Bankruptcy Procedure specified above but also includes, without limitation, all orders, notices, hearing dates, applications, motions, including motions to expunge and/or reduce claims, petitions, requests, complaints, demands, replies, answers, schedules of assets and liabilities and statement of financial affairs, operating reports, plans of reorganization and liquidation, and disclosure statements, whether transmitted or conveyed by mail, courier service, telegraph, telex, telefax or otherwise, that affect the above-captioned debtor or its estate.

DATED: New York, New York  
November 29, 2011

TODTMAN, NACHAMIE, SPIZZ  
& JOHNS, P.C.  
Attorneys for **Metropolitan Bank &  
Trust Company**

By: s/ Jill Makower  
Wesley Chen  
Arthur Goldstein  
Jill Makower  
425 Park Avenue  
New York, New York 10022  
Telephone: (212) 754-9400  
Fax: (212) 754-6262

TO: CLERK OF THE COURT (Via Electronic Filing)

JONES DAY  
222 East 41<sup>st</sup> Street  
New York, NY 10017  
Attention: Benjamin Rosenblum, Esq.  
Arthur J. Margulies, Esq.

WEIL, GOTSHAL & MANGES LLP  
767 Fifth Avenue  
New York, New York 10153  
Attention: Richard P. Krasnow, Esq.  
Lori R. Fife, Esq.  
Shai Y. Waisman, Esq.  
Jacqueline Marcus, Esq.

Milbank, Tweed, Hadley & McCloy LLP  
1 Chase Manhattan Plaza  
New York, New York 10005  
Attention: Dennis F. Dunne, Esq.  
Dennis O'Donnell, Esq.  
Evan Fleck, Esq.

United States Department of Justice  
Office of the United States Trustee  
Southern District of New York  
33 Whitehall Street – 21<sup>st</sup> Fl.  
New York, NY 10004-1408  
Attention: Andrew D. Velez-Rivera, Esq.